The Kaptivo Deal Registration Program ("Program") is available to all Kaptivo Authorized Resellers ("Resellers") in North America. The purpose of the Program is to protect and reward Resellers for sourcing and closing new Kaptivo sales opportunities.

Benefits of Deal Registration

- Establishes a co-selling relationship between the Reseller and Kaptivo.
- Enhances the profitability of the Reseller.
- Provides a selling advantage to Reseller to win the business.
- Earns 5% protected discount on deals consisting of a units from 10-24. Units 25+ will earn a 10% protected discount.

All qualified Resellers participating in the Program must understand and adhere to the Program Guidelines. The Program terms and conditions outlined in this document are subject to change or modification or termination by Kaptivo at any time.

Program Overview

Resellers can leverage their sales teams to register eligible Kaptivo sales opportunities through the Kaptivo Deal Registration Program. Eligible Kaptivo sales opportunities are defined as deals that are:

1. Not currently registered in the Kaptivo Deal Registration system.
2. Net new to the Kaptivo sales pipeline.
3. Have an incubation period of at least ten business days.

Resellers that register eligible opportunities in accordance with the Program Guidelines are eligible to receive a 5% to 10% discount, depending on tier, off Reseller unit cost if the deal is closed within program requirements. At each Reseller’s discretion, the discount may be extended in whole or in part to the end-customer to help close the deal, or can be captured as additional margin. Kaptivo has authorized The Douglas Stewart Company to extend the additional discount to qualifying Resellers (off-invoice) when providing quotes and processing orders for approved registered deals.

Kaptivo reserves the right to negotiate directly with the end user on any opportunity with an expected purchase order by the end user that will be over 25+ units in Kaptivo products. If Kaptivo sets the price, a margin will be worked out with distribution and the reseller as a part of the large order.

Opportunity Eligibility Requirements

- Reseller must be Kaptivo Authorized to qualify for the Program.
- Registered opportunities must identify the specific sales opportunity within the institution, including the department that will deploy the Kaptivo solution and provide the contact information of the decision maker at the institution.
- Opportunities need to consist of a minimum of 10 units.
- Opportunities must be registered at least ten (10) business days prior to the deal closing.
- The opportunity must be net new to the Kaptivo sales pipeline.
- Deals identified by Kaptivo and extended to Resellers for fulfillment are not eligible for the Program.
- RFQ & RFPs may qualify for Deal Registration if the opportunity was initiated and driven by the Reseller.

Program Administration

- Resellers must register eligible sales opportunities via the Kaptivo Deal Registration Form.
- The Program Administrator will review and respond to deal registration submissions within two (2) business days.
- The Program Administrator will review and approve or deny registration submissions using the following criteria within the eligibility requirements.
- If a deal registration is approved, Reseller will receive a quote within 2 business days that will include the program discount applied to each individual line item from The Douglas Stewart Company.
- Once the Reseller receives a PO from their customer, the next step is to place the order with The Douglas Stewart Company to receive the deal registration discount upon billing.
- Resellers must include the Kaptivo Deal Registration number on their purchase order.